



**TOWN OF OAK BLUFFS
ASSESSING DEPARTMENT**

53 School Street
P.O. Box 1327
Oak Bluffs, MA 02557
508-693-3554 Ext 104

FY23 Residential Exemption Application Instructions

On December 15th, 2022 the Oak Bluffs Select Board declared a \$90,838 residential exemption for fiscal year 2023

The exemption will reduce the annual property tax on homes that are owner-occupied as a primary residence (domicile) by \$480. You must apply by April 1, 2023 in order to receive this exemption. No extensions may be granted.

Every applicant must provide:

- ✓ **The first page of your most recent federal tax filing** (usually 1040) or a letter explaining why you are not required to file

AND

- ✓ **A copy of the front and back of your driver's license** only if your 1040 shows a PO Box or address other than the residence on the application. If the 1040 shows your street address but uses Vineyard Haven or Edgartown you do not need to provide your driver's license.

Please cover, cross out, or otherwise obscure your social security number and income figures on the tax form. We only care about the address shown.

Please contact our office if you are unable to provide these documents and we will discuss alternative means of documenting domicile.

FISCAL YEAR 2023
RESIDENTIAL EXEMPTION
COMMONWEALTH OF MASSACHUSETTS
OAK BLUFFS

All information on this form must be completed in full and required documentation must be attached in order for the application to be considered complete. Under statute, the application for residential exemption must be filed no later than April 1, 2023.

STATEMENT OF FACTS

Property Address _____

1) **Name(s) of record owner(s)** _____

2) **Name of Applicant(s)** _____

3) Was parcel *owned and occupied* by you as your *domicile* as of January 1, 2022? YES ____ NO ____

NOTE: If no, please return the form but you can skip to the signature line (9) and not include any documentation.

4) **Please attach a copy of the 1st page of your most recent Federal Income Tax Return. We ask that you black out or otherwise cover your social security number and income information.**

- **If your tax return shows a PO Box or address other than the Oak Bluffs property's street address, please ALSO include a copy of both sides of your current driver's license showing owner's name with the Oak Bluffs address. If you do not have a valid driver's license please contact our office at (508) 693-3554 x104.**
- If you weren't required to file a tax return in 2022, please provide a written explanation

5) List the location and type of **any other residential real estate** owned by you: _____

6) Have you received or applied for, or will you receive or apply for **any other residential exemption and/or homestead exemption** in any other state, city or town in this fiscal year (7/1/22 to 6/30/23) or the previous fiscal year? ____ NO ____ YES If yes, what city/state? _____

Signing this form under the penalties of perjury has the legal effect of swearing under oath to the truthfulness of the information contained herein. All items on this form must be completed as indicated. In addition to other sanctions provided by law, intentional misrepresentation of facts in this application may result in cancellation of this exemption and the subsequent issuance of an omitted bill for the exempted value involved for the current fiscal year.

9) **Signature of Applicant:** _____

10) **Mailing Address** (if different than property location): _____

Email Address: _____ Phone Number: _____

ASSESSOR'S USE ONLY

GRANTED: _____ DENIED: _____ NO ACTION: _____ DATE: _____ AMOUNT ABATED: _____